

THE 2015

ENERGY PRODUCTIVITY AND ECONOMIC PROSPERITY INDEX

How Efficiency Will Drive Growth, Create Jobs and Spread Wellbeing Throughout Society









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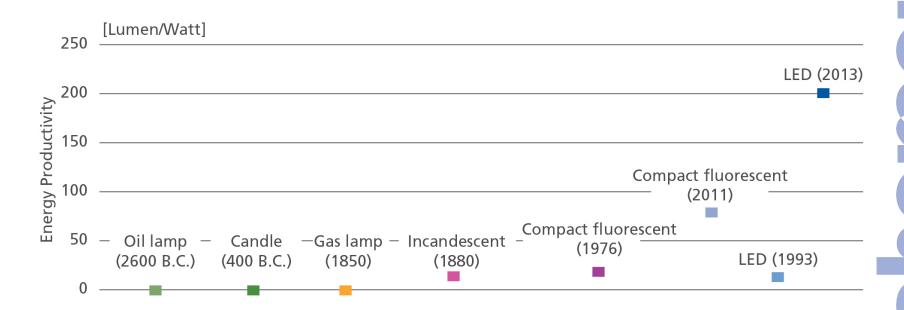
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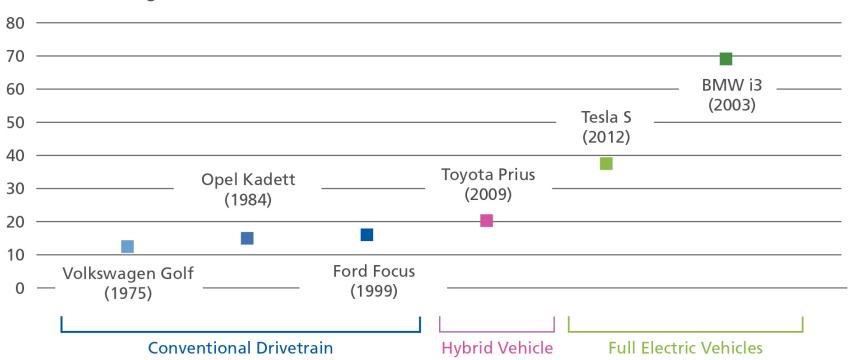
Lighting energy productivity





Passenger cars energy productivity



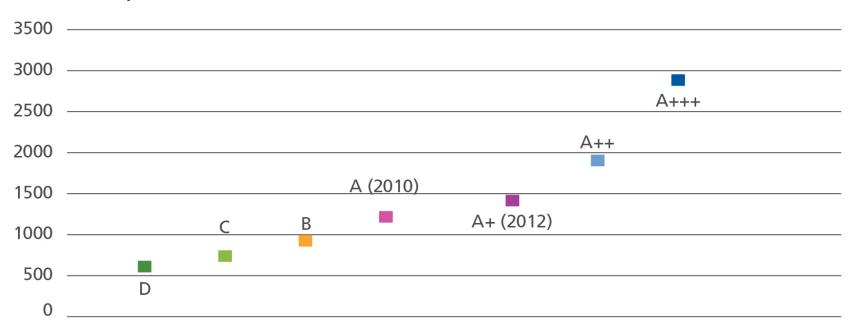


Improvement in fuel productivity of different car types. Electricity consumption by electric vehicles is converted to gasoline equivalents (final energy consumption) (Automobile-catalog, 2014) (US DOE, 2014) (BMW, 2014)



Refrigerator energy productivity

Liters cooled per 1000 kWh

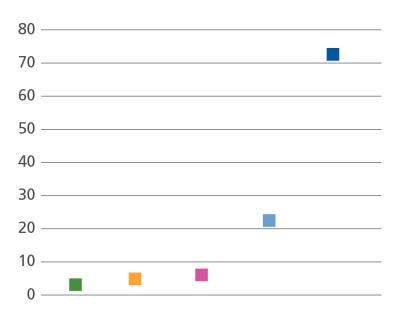


Development of energy productivity of refrigerators¹ (Loy, 2013) (Energieweter.nl, 2014).



Household energy productivity

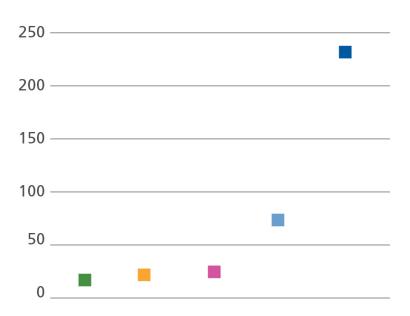
Square metres heated with 1000 kWh



Adopted from Schleyyer-Kohler (2006) and IWU (2011) The development of the energy productivity of new buildings in Germany in terms of m2 heated/MWh and days heated/MWh

Household energy productivity

Number of days a house can be heated with 1000 kWh



Adopted from Schleyyer-Kohler (2006) and IWU (2011)

■ No insulation

- Near zero energy house

- First German building code (1977)
- German building code anno 1995
- Current German building code (2012)





Higher energy productivity facilitated 18% higher economic growth in the world's six largest economies

Table 3: Additional GDP Facilitated through increased energy productivity (The big six, OECD and the world)

In 2012 euros

| Rank | Country or Area | Percent of GDP gained from higher energy productivity growth | Annual Energy Consumption (in exajoules) | | Energy Productivity (in billions of euros per exajoule of energy consumed) | | Change | GDP (in billions of euros) |
|------|-----------------------|---|--|------|---|------|--------|----------------------------------|
| | | | 2011 | 2001 | 2011 | 2001 | | 2011 |
| 1 | Russian Federation | 29% | 28 | 25 | 92 | 65 | 739 | 2555 |
| 2 | India | 23% | 30 | 18 | 159 | 123 | 1079 | 4722 |
| 3 | EU 27 | 17% | 65 | 68 | 206 | 171 | 2287 | 13381 |
| 4 | United States | 16% | 86 | 87 | 143 | 119 | 2028 | 12301 |
| 5 | Japan | 16% | 18 | 20 | 196 | 164 | 555 | 3473 |
| 6 | China | 16% | 109 | 48 | 98 | 82 | 1700 | 10687 |
| | OECD | 15% | 207 | 205 | 171 | 145 | 5379 | 35393 |
| | World | 12% | 515 | 399 | 143 | 125 | 9008 | 73416 |

Sources: Worldbank, International Energy Agency, Ecofys analysis



Hong Kong leads the global energy productivity ranking; its economy is mostly services

Table 1: The Energy Productivity Index (Top 50)

in billions of euros of GDP per exojoule of energy consumed

| Rank | Country | Productivity | Rank | Country | Productivity |
|------|----------------------|--------------|------|----------------------|--------------|
| 1 | Hong Kong SAR, China | 456 | 27 | France | 186 |
| 2 | Colombia | 330 | 28 | Saudi Arabia | 181 |
| 3 | Singapore | 329 | 29 | Pakistan | 174 |
| 4 | Switzerland | 310 | 30 | Malaysia | 172 |
| 5 | Peru | 287 | | OECD members | 171 |
| 6 | Philippines | 256 | 31 | Poland | 165 |
| 7 | Italy | 246 | 32 | Thailand | 163 |
| 8 | Portugal | 242 | 33 | Belgium | 162 |
| 9 | Spain | 236 | 34 | India | 159 |
| 10 | Turkey | 234 | 35 | Sweden | 158 |
| 11 | United Kingdom | 231 | 36 | Australia | 150 |
| 12 | Bangladesh | 228 | 37 | United Arab Emirates | 148 |
| 13 | Algeria | 225 | 38 | United States | 143 |
| 14 | Egypt, Arab Rep. | 224 | | World | 143 |
| 15 | Norway | 224 | 39 | Nigeria | 138 |
| 16 | Greece | 220 | 40 | Venezuela, RB | 137 |
| 17 | Germany | 220 | 41 | Vietnam | 135 |
| 18 | Austria | 217 | 42 | Korea, Rep. | 134 |
| 19 | Netherlands | 215 | 43 | Czech Republic | 131 |
| 20 | Brazil | 210 | 44 | Canada | 118 |
| 21 | Iraq | 207 | 45 | Iran, Islamic Rep. | 117 |
| | European Union | 206 | 46 | China | 98 |
| 22 | Mexico | 201 | 47 | Russian Federation | 92 |
| 23 | Chile | 201 | 48 | South Africa | 85 |
| 24 | Japan | 196 | 49 | Kazakhstan | 85 |
| 25 | Indonesia | 195 | 50 | Ukraine | 60 |
| 26 | Romania | 192 | | | |



Starting points matter: Catch-up countries are doing most to 'catch up'

Table 2: Improvement in Energy Productivity Index (Top 50)

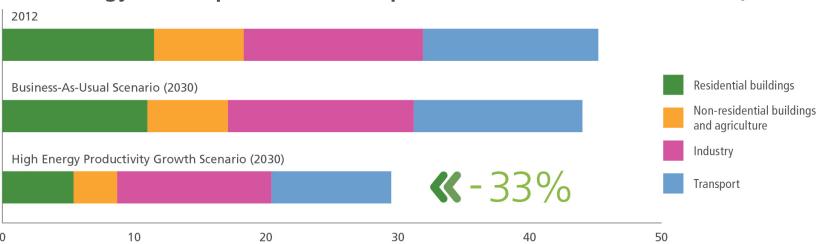
Underlying figures in billions of euros of GDP per exajoule of energy consumed (2001-2011)

| Rank | Country | Growth per year | Rank | Country | Growth per year |
|------|----------------------|-----------------|------|----------------------|-----------------|
| 1 | Nigeria | 6,45% | 26 | Greece | 1,43% |
| 2 | Ukraine | 4,87% | 27 | Spain | 1,39% |
| 3 | Romania | 4,31% | 28 | Korea, Rep. | 1,38% |
| 4 | Singapore | 4,29% | | World | 1,32% |
| 5 | Philippines | 4,24% | 29 | France | 1,31% |
| 6 | Hong Kong SAR, China | 4,01% | 30 | South Africa | 1,14% |
| 7 | Russian Federation | 3,47% | 31 | Bangladesh | 1,03% |
| 8 | United Kingdom | 3,28% | 32 | Venezuela, RB | 1,00% |
| 9 | Poland | 3,06% | 33 | Portugal | 0,96% |
| 10 | Czech Republic | 3,00% | 34 | Saudi Arabia | 0,94% |
| 11 | India | 2,63% | 35 | Norway | 0,80% |
| 12 | Sweden | 2,59% | 36 | Iran, Islamic Rep. | 0,74% |
| 13 | Indonesia | 2,54% | 37 | Austria | 0,69% |
| 14 | Germany | 2,27% | 38 | Turkey | 0,60% |
| 15 | Switzerland | 2,26% | 39 | Italy | 0,50% |
| 16 | Colombia | 2,08% | 40 | Peru | 0,49% |
| 17 | Canada | 2,04% | 41 | Thailand | 0,27% |
| | European Union | 1,89% | 42 | Chile | 0,15% |
| 18 | United States | 1,82% | 43 | Brazil | 0,14% |
| 19 | Japan | 1,76% | 44 | Vietnam | -0,05% |
| 20 | China | 1,75% | 45 | Iraq | -0,25% |
| | OECD members | 1,66% | 46 | Egypt, Arab Rep. | -0,38% |
| 21 | Belgium | 1,53% | 47 | Mexico | -0,39% |
| 22 | Australia | 1,52% | 48 | Kazakhstan | -0,82% |
| 23 | Pakistan | 1,51% | 49 | Algeria | -0,90% |
| 24 | Netherlands | 1,47% | 50 | United Arab Emirates | -1,56% |
| 25 | Malaysia | 1,46% | | | |



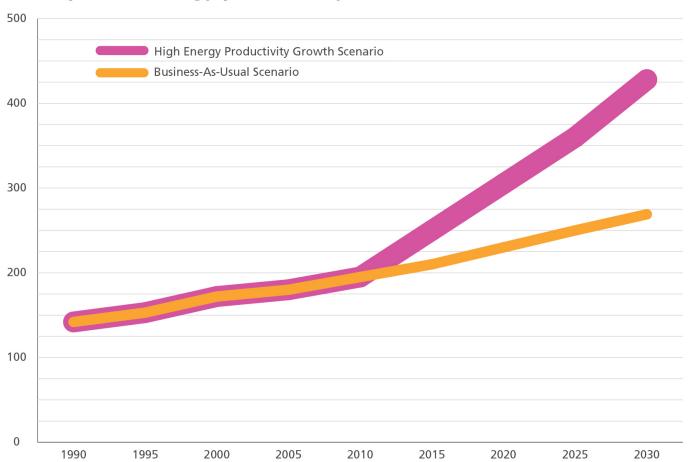
European Union

Final energy consumption in the European Union in two scenarios (in exajoules)





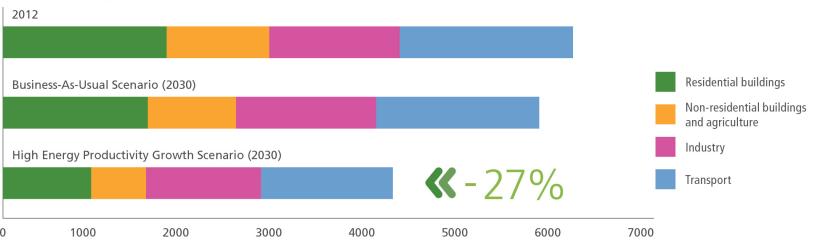
European Union





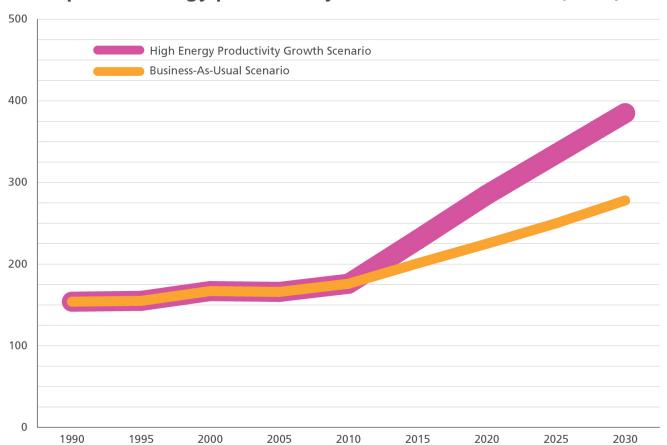
France

Final energy consumption in France in two scenarios (in petajoules)





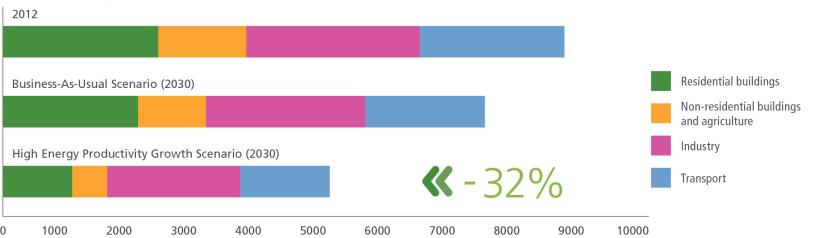
France





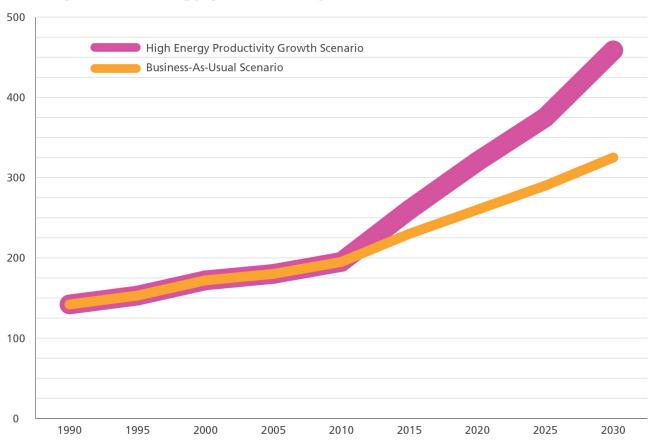
Germany

Final energy consumption in Germany in two scenarios (in petajoules)





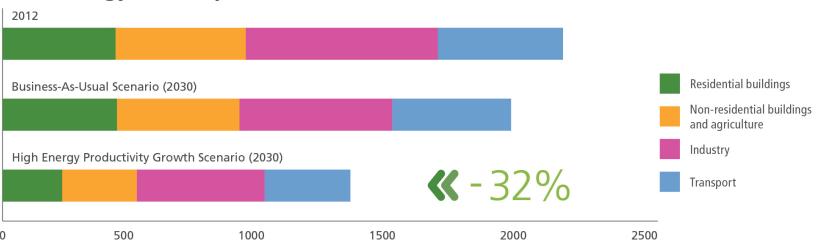
Germany





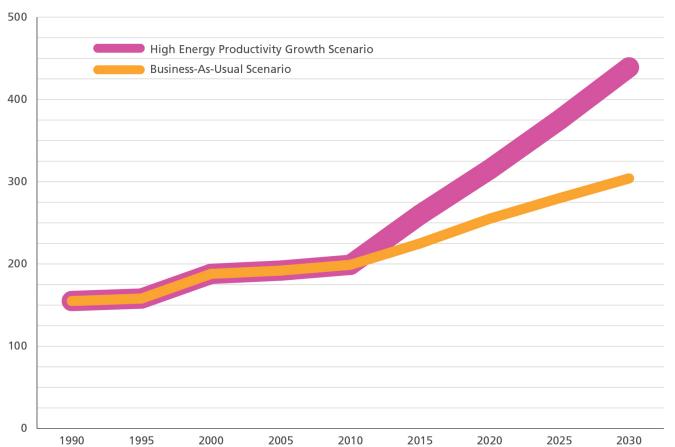
Netherlands

Final energy consumption in the Netherlands in two scenarios (in petajoules)





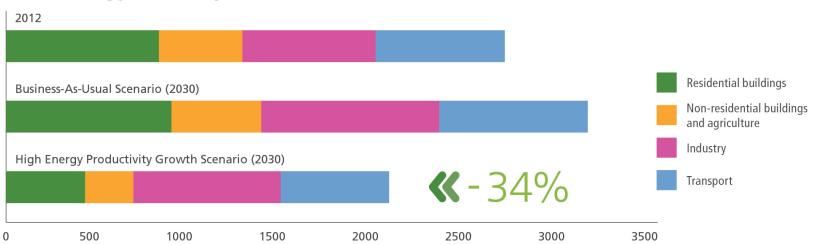
Netherlands





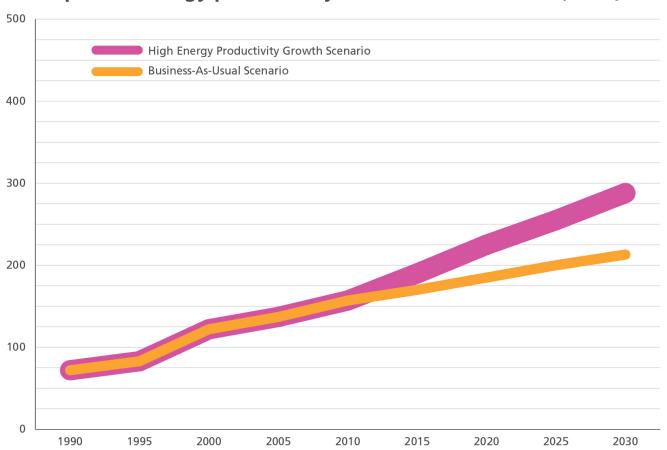
Poland

Final energy consumption in Poland in two scenarios (in petajoules)





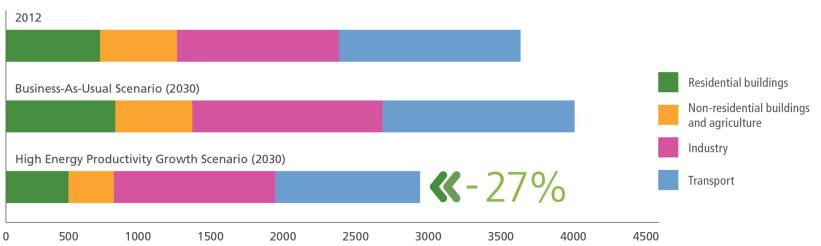
Poland





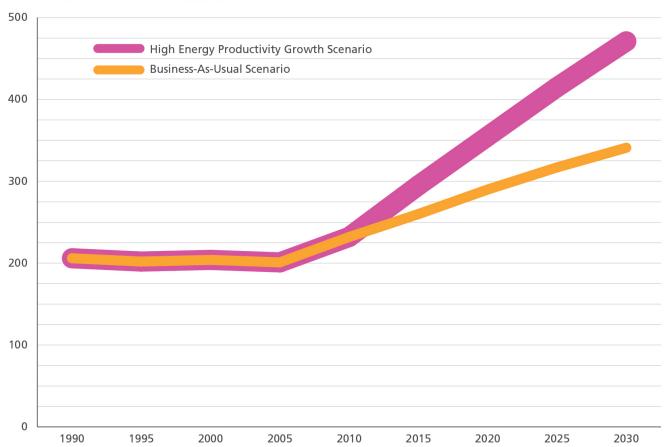
Spain

Final energy consumption in Spain in two scenarios (in petajoules)





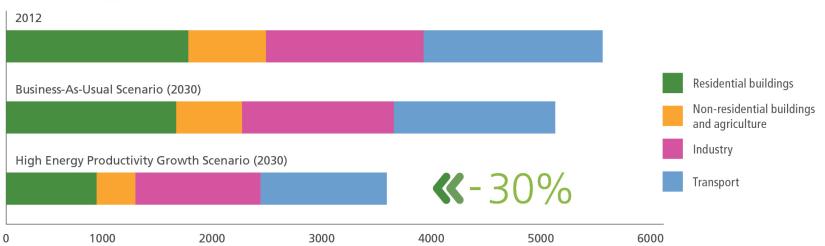
Spain





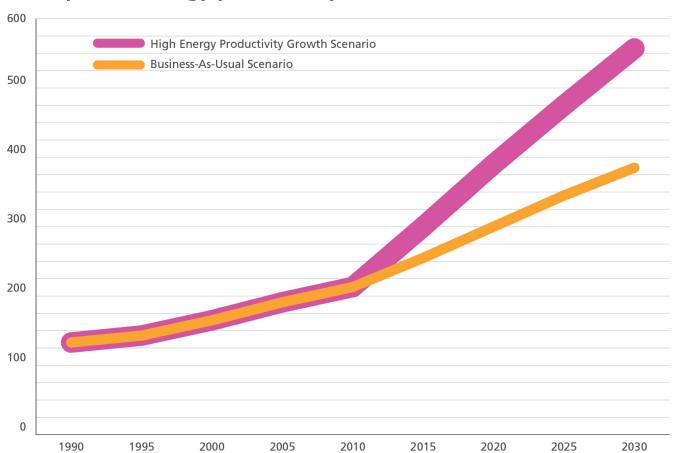
United Kingdom

Final energy consumption in the United Kingdom in two scenarios (in petajoules)





United Kingdom



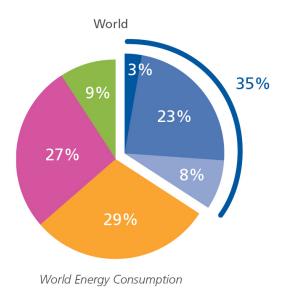


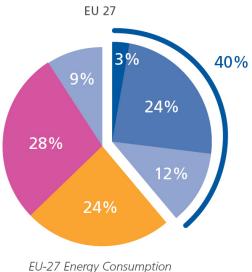
Thank you for your attention!



Chart 1: Final energy consumption by sector

| | | WORLD | EUROPEAN UNION |
|--------|--|-------|-------------------|
| | Industry | 107 | 11 |
| | Transport | 102 | 13 |
| | Non-energy use | 34 | 4 |
| | Other, of which: | 130 | 19 |
| | Fishing and agriculture | 13 | 2 |
| | Buildings, of which: | 117 | 18 |
| | Residential buildings | 87 | 12 |
| | Commercial buildings and public services | 30 | 6 |
| All se | ctors | 373 | 48 |





Source: International Energy Agency